

Financial Services Company GCC Daily Report

08-May-23

2023

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

08/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI World Index	2,821.99	1.5	8.4	17.9	20.1	2.9	2.6	2.18%
MSCI Emerging Markets Index	981.66	0.5	2.6	12.7	14.8	1.6	1.6	3.15%
MSCI FM FRONTIER MARKETS	478.29	0.3	1.3	9.9	13.3	1.6	1.8	4.73%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	542.34	0.1	(2.9)	13.0	14.6	1.7	1.7	3.62%
Muscat Stock Exchange MSX 30 Index	4,680.61	(0.8)	(3.6)	13.2	10.7	1.1	0.8	4.46%
Tadawul All Share Index	11,254.67	(0.0)	7.4	17.8	21.6	2.2	2.1	3.01%
Dubai Financial Market General Index	3,577.79	(0.1)	7.2	9.0	12.2	1.2	1.0	4.96%
FTSE ADX GENERAL INDEX	9,681.42	(0.3)	(5.2)	29.7	18.1	2.6	1.9	1.84%
Qatar Exchange Index	10,715.60	0.4	0.3	12.6	14.9	1.4	1.5	4.61%
Bahrain Bourse All Share Index	1,913.74	0.7	1.0	6.1	11.9	0.7	1.0	9.05%
Boursa Kuwait All Share Price Return Ir	7,000.80	(0.5)	(4.0)	16.6	20.4	1.5	1.5	4.08%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	517.16	0.4	2.3	14.5	16.6	1.6	1.7	3.14%
MSCI AC Asia Ex. Japan Index	633.59	0.2	2.3	14.6	16.3	1.5	1.6	0.00%
Nikkei 225	28,949.88	(0.7)	10.9	24.0	21.9	1.8	1.8	2.04%
S&P/ASX 200	7,276.49	0.8	3.4	14.7	19.2	2.1	2.1	4.43%
Hang Seng Index	20,297.03	1.2	2.6	11.4	11.7	1.2	1.2	4.14%
NSE Nifty 50 Index	18,264.40	1.1	0.9	22.0	24.8	3.0	3.0	1.38%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.44	1.0	9.8	13.9	16.7	2.0	1.7	3.43%
MSCI Emerging Markets Europe Index	98.91	0.4	5.6	5.9	7.1	1.1	0.9	3.84%
FTSE 100 Index	7,778.38	1.0	4.4	11.0	15.0	1.7	1.6	4.25%
Deutsche Boerse AG German Stock Ind	15,974.95	0.1	14.7	13.4	15.9	1.7	1.6	3.51%
CAC 40 Index	7,447.05	0.2	15.0	12.7	16.9	1.8	1.6	2.99%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,104.63	1.9	7.7	19.6	22.1	3.8	3.7	1.72%
S&P 500 INDEX	4,136.25	1.8	7.7	19.7	22.0	4.0	3.9	1.67%
Dow Jones Industrial Average	33,674.38	1.7	1.6	19.4	19.2	4.4	4.4	2.08%
NASDAQ Composite Index	12,235.41	2.2	16.9	33.9	35.8	5.1	5.3	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	545.59	2.4	-10.6	-34%	139%
Gold Spot \$/Oz	2,024.33	0.4	11.0	-2%	93%
BRENT CRUDE FUTR Jul23	76.81	2.0	-8.8	-26%	80%
Generic 1st'OQA' Future	76.12	1.4	-3.5	-39%	312%
LME COPPER 3MO (\$)	8,581.50	1.0	2.5	-20%	98%
SILVER SPOT \$/OZ	25.63	-0.1	7.0	-12%	114%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,680.61							
Change	-36.74	-0.78%						
Previous Close	4,717.35		Financial Sector	7,565.74	7,615.11	-0.65%	-0.47%	-4.27%
Open	4,708.78		Industry Sector	6,180.62	6,226.89	-0.74%	-1.84%	-3.84%
Day's High	4,710.30		Services Sector	1,735.72	1,749.38	-0.78%	-0.66%	7.37%
Day's Low	4,672.73		MSM Shariah Index	484.26	486.95	-55.00%	-	-
YTD Change	-3.64%							
Volume Mn	14.83							
MSX30 Value Traded Mn	3.66							
Traded / Listed Stocks	54	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CHROMITE	3.630	10.00%	Barka Water and Power	0.117	-10.00%	ABRAJ ENERGY SERVICES	0.318	3541.01
MUSCAT GASES	0.114	7.55%	GULF INT.CHEMI.	0.083	-6.74%	BANK MUSCAT	0.270	3424.17
AL MADINA INVESTMENT HOLDING	0.054	3.85%	OMAN CABLES INDSTR	1.900	-4.76%	ALANWAR INVESTMENT	0.090	2432.24
ABRAJ ENERGY SERVICES	0.318	2.58%	NATIONAL BANK OMAN	0.275	-4.51%	OMAN TELECOM	0.980	768.13
ALANWAR INVESTMENT	0.090	2.27%	ALBATINAH POWER	0.030	-3.23%	SOHAR INT. BANK	0.105	610.04

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,254.67							
Change	-1.98	-0.02%	Tadawul Banks	11,282.57	11,275.07	0.07%	1.13%	-0.42%
Previous Close	11,256.65		Tadawul Energy	6,043.18	6,055.83	-0.21%	1.70%	-1.66%
Open	11,256.76		Tadawul Utilities	7,836.60	7,779.90	0.73%	2.32%	3.55%
Day's High	11,299.79		Tadawul Telecom	8,001.33	8,006.61	-0.07%	1.50%	0.51%
Day's Low	11,220.53		Tadawul Insurance	6,483.18	6,506.37	-0.36%	0.63%	0.31%
YTD Change	7.41%		Tadawul Retailing	8,031.34	7,992.49	0.49%	0.84%	0.64%
Volume Mn	146,612.79		Tadawul Food & Beverages	5,365.54	5,398.24	-0.61%	0.50%	0.36%
Value Traded Mn	4,952.12		Tadawul Media	24,279.48	24,454.71	-0.72%	-0.01%	-3.45%
Traded / Listed Stocks	223	228	Tadawul Materials	6,611.20	6,602.46	0.13%	1.49%	-1.21%
			Tadawul Capital Goods	6,680.64	6,681.49	-0.01%	1.54%	1.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
GROUP FIVE PIPE SAUDI LTD	21.50	6.65%	ASH-SHARQIYAH DEVELOPMENT CC	23.92	-58.04%	BANK AL-JAZIRA	17.88	11,669.32
SAUDI CO FOR HARDWARE LLC	34.00	5.61%	TIHAMA ADVERTISING & PUBLIC	20.88	-10.00%	RETAL URBAN DEVELOPMENT CO	12.06	5,515.87
ALJAZIRA TAKAFUL TA'AWUNI CO	19.42	5.09%	NATIONAL ENVIORNMENTAL RECYC	8.30	-8.29%	NATIONAL INDUSTRIALIZATION C	13.96	5,405.18
SAUDI INDUSTRIAL DEVELOPMENT	12.56	4.67%	CANADIAN MEDICAL CENTER CO	44.40	-3.48%	SAUDI INDUSTRIAL DEVELOPMENT	12.56	4,779.79
UNITED CO-OPERATIVE ASSURANC	9.02	3.32%	ARABIAN CENTRES CO LTD	20.50	-2.84%	SAUDI ARABIAN OIL CO	35.65	4,127.64

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,577.79							
Change	-5.30	-0.15%						
Previous Close	3,583.09		Real Estate & Construction	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,584.01		Banking	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,598.23		Insurance	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,572.64		Consumer Staples	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.07		Services	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	251,623.06		Telecommunication	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	375.59		Transportation	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.4	8.70%	COMMERCIAL BANK OF DUBAI	4.5	-5.26%	DEYAAR DEVELOPMENT PJSC	0.66	121,832.06
DUBAI ISLAMIC INSURANCE CO	0.809	6.87%	DAR AL TAKAFUL	0.663	-3.35%	UNION PROPERTIES PJSC	0.29	115,393.61
TAKAFUL EMARAT INSURANCE	0.669	6.19%	GULF NAVIGATION HOLDING PJSC	1.19	-1.65%	DUBAI FINANCIAL MARKET PJSC	1.53	22,968.74
ISLAMIC ARAB INSURANCE COM	0.67	4.69%	DUBAI FINANCIAL MARKET PJSC	1.53	-0.65%	SHUAA CAPITAL PSC	0.40	22,728.40
DEYAAR DEVELOPMENT PJSC	0.66	3.29%	ARAMEX PJSC	3.25	-0.61%	ISLAMIC ARAB INSURANCE COM	0.67	11,832.62

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,681.42							
Change	-24.53	-0.25%						
Previous Close	9,705.95		Financial	16,183.42	16,220.01	-0.23%	-0.23%	-0.99%
Open	9,705.95		Telecommunication	5,765.07	5,775.67	-0.18%	-0.18%	-2.58%
			Consumer Services	10,263.54	10,249.78	0.13%	0.13%	3.78%
Day's High	9,716.86		Basic Material	5,545.78	5,570.02	-0.44%	-0.44%	-2.34%
Day's Low	9,667.19		Industrials	3,400.27	3,446.04	-1.33%	-1.33%	-2.02%
YTD Change	-5.19%		Utilities	12,527.67	12,606.96	-0.63%	-0.63%	-2.77%
			Energy	2,248.99	2,257.61	-0.38%	-0.38%	-2.31%
Volume Mn	538,748.37		Health Care	3,145.73	3,155.15	-0.30%	-0.30%	-1.31%
Value Traded Mn	3,555.95		Real Estate	7,945.04	7,936.07	0.11%	0.11%	0.73%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BANK OF SHARJAH	0.515	14.96%	FOODCO NATIONAL FOODSTUFF CC	1.46	-9.88%	ESHRAQ INVESTMENTS PJSC	0.56	53198.10
UNITED ARAB BANK PJSC	1.15	5.50%	RAS AL KHAIMA POULTRY	2.05	-6.39%	MANAZEL REAL ESTATE PJSC	0.41	22807.76
NATIONAL CORP TOURISM & HOTE	3.54	4.42%	HAYAH INSURANCE CO PJSC	0.888	-5.83%	MULTIPLY GROUP	3.03	18437.10
Q HOLDING PJSC	2.77	3.75%	METHAQ TAKAFUL INSURANCE	0.68	-3.55%	DANA GAS	0.83	16125.97
ABU DHABI NATL CO FOR BUILDI	0.2	2.56%	EASY LEASE MOTOR CYCLE PRJSC	32.82	-3.47%	ARKAN BUILDING MATERIALS CO	1.57	15917.65

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,715.60							
Change	42.59	0.40%	Total Return	22,997.17	22,905.78	0.40%	0.71%	5.25%
Previous Close	10673.01		Rayan Islamic	4,722.60	4,701.69	0.44%	0.65%	3.89%
Open	10554.67		All Share	3,590.06	3,578.19	0.33%	0.88%	5.65%
Day's High	10715.6		Banks & Finance	4,500.98	4,485.25	0.35%	1.38%	7.78%
Day's Low	10554.67		Industrials	4,082.98	4,102.75	-0.48%	-0.94%	1.18%
YTD Change	0.00323276		Transportation	4,658.07	4,619.22	0.84%	0.25%	3.89%
Volume Mn	338.2004		Real Estate	1,575.85	1,560.55	0.98%	2.50%	7.69%
Value Traded Mn	703.9562		Insurance	2,134.48	2,097.38	1.77%	5.62%	4.45%
Traded / Listed Stocks	20	51	Telecommunications	1,625.03	1,609.07	0.99%	-0.07%	10.92%
			Consumer Goods	7,936.27	7,880.71	0.71%	1.37%	3.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.09	9.99%	GULF INTERNATIONAL SERVICES	2.07	-4.48%	MAZAYA REAL ESTATE DEVELOPME	0.70	48490.72
MAZAYA REAL ESTATE DEVELOPME	0.70	9.95%	QATAR ALUMINUM MANUFACTURI	1.52	-2.62%	QATAR ALUMINUM MANUFACTURING	1.52	32937.82
QATAR GERMAN CO FOR MEDICAL	1.45	8.61%	ZAD HOLDING CO	13.73	-1.93%	SALAM INTERNATIONAL INVESTME	0.65	31491.13
ALIJARAH HOLDING COMPANY QPS	0.87	7.05%	QATAR EXCHANGE INDEX ETF	10.20	-1.68%	ALIJARAH HOLDING COMPANY QPS	0.87	28648.20
AL KHALEEJ TAKAFUL GROUP	2.76	5.62%	ESTITHMAR HOLDING QPSC	2.10	-1.32%	QATAR GERMAN CO FOR MEDICAL	1.45	28224.79

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,913.74							
Change	13.42	0.71%	MSCI Bahrain	135.86	136.31	-0.33%	-0.33%	0.14%
Previous Close	1,900.32		MSCI Bahrain Domestic Islamic	48.09	49.28	-2.42%	-2.41%	-2.88%
Open	1,900.32		MSCI Bahrain Net TR USD	346.68	346.68	0.00%	0.00%	1.00%
Day's High	1914.110							
Day's Low	1900.320							
YTD Change	0.97%							
Volume Mn	2,075.82							
Value Traded Mn	1.195							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.05	3.96%	ARAB BANKING CORP BSC-ŞUS	0.26	-0.39%	ALUMINIUM BAHRAIN BSC	1.05	2196.64
BBK BSC	0.51	2.43%	-	-	-	AL SALAM BANK BSC	0.13	1425.33
SEEF PROPERTIES	0.15	0.65%	-	-	-	NASS CORP BSC	0.10	556.49
BAHRAIN TELECOM CO	0.47	0.21%	-	-	-	BAHRAIN TELECOM CO	0.47	530.68
NATIONAL BANK OF BAHRAIN BSC	0.60	0.17%	-	-	-	BBK BSC	0.51	387.39

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,000.80							
Change	-32.76	-0.47%	Industrials	983.33	977.34	0.61%	-2.20%	-8.86%
Previous Close	7,033.56		Banks	1,725.13	1,731.78	-0.38%	-1.77%	-3.83%
Open	7,019.58		Consumer Service	459.65	445.93	3.08%	0.60%	-4.23%
			Technology	582.00	582.00	0.00%	0.00%	-16.41%
Day's High	7,020.44		Real Estate	1,093.45	1,094.93	-0.14%	-4.45%	-9.54%
Day's Low	6,985.98		Financial Services	1,199.83	1,211.44	-0.96%	-2.49%	-4.57%
YTD Change	-4.00%		Telecom	1,141.20	1,168.77	-2.36%	-2.85%	-3.41%
			Health Care	457.01	457.01	0.00%	0.00%	-1.05%
Volume Mn	0.10		Insurance	2,111.45	2,109.94	0.07%	-0.11%	36.15%
Value Traded Mn	34.46		Basic Materials	859.54	864.78	-0.61%	-3.64%	-0.64%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
UNITED PROJECTS FOR AVIATION	220.00	14.58%	DAR AL THURAYA REAL ESTATE C	100.90	-17.97%	KUWAIT FINANCE HOUSE	735.00	10,383.92
AMAR FINANCE & LEASING CO	54.70	9.62%	IFA HOTELS & RESORTS CO. K.S	19.30	-7.21%	WARBA BANK KSCP	220.00	9,332.81
TAMDEEN REAL ESTATE CO KSC	374.00	6.86%	KAMCO INVESTMENT	103.00	-6.36%	MOBILE TELECOMMUNICATIONS CO	543.00	5,143.44
OSOUL INVESTMENT KSCC	92.90	5.21%	AL-MASSALEH REAL ESTATE CO	28.30	-5.67%	ASIYA CAPITAL INVESTMENTS CO	60.00	4,824.27
WETHAQ TAKAFUL INSURANCE CO	23.40	4.00%	HAYAT COMMUNICATIONS	50.30	-5.45%	ARZAN FINANCIAL GROUP FOR FI	107.00	3,963.86

Source: FSC

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.